

## DEBT SUMMARY

## Debt Structure by Revenue Pledge – General Obligation Bonds\*

	6/30/2001	6/30/2002	6/30/2003	6/30/2004
<b><u>Outstanding</u></b>				
General State Revenues & Components				
General State Revenues	\$ 6,540,745,000	\$ 6,786,803,651	\$ 6,827,099,728	\$ 7,215,204,278
Retail Sales Tax Revenue	2,485,000	1,490,000	445,000	.....
Subtotal	\$ 6,543,230,000	\$ 6,788,293,651	\$ 6,827,544,728	\$ 7,215,204,278
 Motor Vehicle Fuel Tax Revenue	 \$ 1,135,885,000	 \$ 1,395,980,000	 \$ 1,720,296,935	 \$ 2,113,536,136
<b>Total - Outstanding</b>	<b><u>\$ 7,679,115,000</u></b>	<b><u>\$ 8,184,273,651</u></b>	<b><u>\$ 8,547,841,664</u></b>	<b><u>\$ 9,328,740,413</u></b>
 <b><u>Annual Debt Service Requirement</u></b>				
Fiscal Year	<u>\$ 789,213,368</u>	<u>\$ 825,972,401</u>	<u>\$ 836,219,533</u>	<u>\$ 827,723,419</u>
 <b><u>Authorized - Unissued</u></b>				
General State Revenues	\$ 1,697,723,029	\$ 1,196,003,029	\$ 2,033,548,029	\$ 2,446,723,029
Motor Vehicle Fuel Tax Revenue	2,253,275,000	1,915,200,000	1,514,793,065	3,655,958,864
<b>Total - Unissued</b>	<b><u>\$ 3,950,998,029</u></b>	<b><u>\$ 3,111,203,029</u></b>	<b><u>\$ 3,548,341,094</u></b>	<b><u>\$ 6,102,681,893</u></b>
 <b><u>Issued (New Money &amp; Refunding)</u></b>				
Fiscal Year	<u>\$ 1,345,245,000</u>	<u>\$ 1,017,470,000</u>	<u>\$ 1,528,646,935</u>	<u>\$ 1,624,334,200</u>

\*No limited obligation bonds outstanding or authorized.

Note: Totals may not add due to rounding.